

# Supplementary declaration for nationals of the United States of America

## Who is this form for?

This form is for nationals of the United States of America (USA) who are making an application to Friends Provident International ("FPI") in respect of a new policy.

## Completing this form

We can only accept instructions that have been signed by all applicants. Please complete in BLOCK capitals.

Where appropriate, any reference to the singular includes the plural and reference to the masculine includes the feminine.

## When you have completed this form

Please send it to: Friends Provident International Limited, Royal Court, Castletown, Isle of Man, IM9 1RA.

Name of first applicant

Name of second applicant (if applicable)

Name of policy being applied for

Date of application (dd/mm/yyyy)

I certify that I have not been advised by FPI and that I will not hold FPI liable for any adverse USA tax consequences suffered by me as a result of my investment into the policy. I understand that should I return to the USA during the lifetime of the policy, FPI may be unable to provide certain services to me. Furthermore, should it be necessary to restrict any services, FPI will communicate this in writing to me.

I undertake that I will pay any annual tax liability, State Premium Tax, Federal Excise Tax or any other State or Federal tax which may be due under the policy and, in the event that FPI is pursued for any such taxes, I hereby authorise FPI to settle any such claim made on behalf of the appropriate USA authority from the investments linked to the above policy.

### First applicant

### Second applicant

Signed

Date (dd/mm/yyyy)

          

## Privacy policy

Our full privacy policy can be viewed at <https://www.fpinternational.com/legal/privacy-and-cookies> or can be obtained by requesting a copy from our Data Protection Officer.