

# Supplementary declaration for nationals of the United States of America

## Who is this form for?

This form is for nationals of the United States of America (USA) who are making an application to Friends Provident International ("FPI") in respect of a new policy.

## Completing this form

We can only accept instructions that have been signed by all applicants. Please complete in BLOCK capitals.

Where appropriate, any reference to the singular includes the plural and reference to the masculine includes the feminine.

## When you have completed this form

Please send it to: Friends Provident International Limited, Royal Court, Castletown, Isle of Man, IM9 1RA.

Name of first applicant	<input type="text"/>
Name of second applicant (if applicable)	<input type="text"/>
Name of policy being applied for	<input type="text"/>
Date of application (dd/mm/yyyy)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

I certify that I have not been advised by FPI and that I will not hold FPI liable for any adverse USA tax consequences suffered by me as a result of my investment into the policy. I understand that should I return to the USA during the lifetime of the policy, FPI may be unable to provide certain services to me. Furthermore, should it be necessary to restrict any services, FPI will communicate this in writing to me.

I undertake that I will pay any annual tax liability, State Premium Tax, Federal Excise Tax or any other State or Federal tax which may be due under the policy and, in the event that FPI is pursued for any such taxes, I hereby authorise FPI to settle any such claim made on behalf of the appropriate USA authority from the investments linked to the above policy.

	<b>First applicant</b>	<b>Second applicant</b>
Signed	<input type="text"/>	<input type="text"/>
Date (dd/mm/yyyy)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

## Privacy policy

Our full privacy policy can be viewed at <https://www.fpinternational.com/legal/privacy-and-cookies> or can be obtained by requesting a copy from our Data Protection Officer.

**Friends Provident International Limited:** Registered and Head Office: Royal Court, Castletown, Isle of Man, British Isles, IM9 1RA. Isle of Man incorporated company number 11494C. Authorised and regulated by the Isle of Man Financial Services Authority. Provider of life assurance and investment products. **Singapore branch:** 182 Cecil Street, Level 17 Frasers Tower, Singapore 069547. Registered in Singapore No. T06FC6835J. Licensed by the Monetary Authority of Singapore to conduct life insurance business in Singapore. Member of the Life Insurance Association of Singapore. Member of the Singapore Financial Dispute Resolution Scheme. **Hong Kong branch:** 803, 8/F., One Kowloon, No.1 Wang Yuen Street, Kowloon Bay, Hong Kong. Authorised by the Insurance Authority of Hong Kong to conduct long-term insurance business in Hong Kong. **Dubai branch:** PO Box 215113, Emaar Square, Building 6, Floor 5, Dubai, United Arab Emirates. Registered in the United Arab Emirates (UAE) with the Central Bank of the UAE as an insurance company. Registration date, 18 April 2007 (Registration No. 76). Registered with the Ministry of Economy as a foreign company to conduct life assurance and funds accumulation operations (Registration No. 2013). Friends Provident International is a registered trademark and trading name of Friends Provident International Limited.